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## **SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED**

**舜宇光學科技（集團）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2382.HK)**

### **INSIDE INFORMATION**

#### **COMPLETION OF THE**

**(1) TRANSFER OF A SUBSIDIARY'S ENTIRE EQUITY INTERESTS IN  
RETURN FOR EQUITY INTERESTS OF GOERTEK OPTICAL;**

**AND**

**(2) FURTHER SUBSCRIPTION FOR EQUITY INTERESTS IN  
GOERTEK OPTICAL**

This announcement is made by Sunny Optical Technology (Group) Company Limited pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements dated 22 August 2025 and 9 October 2025 (the “**Announcements**”) of Sunny Optical Technology (Group) Company Limited in respect of (i) entering into of the memorandum of understanding by the Company and certain subsidiaries of the Group with Goertek Inc. (“**Goertek**”) and Goertek Optical Technology Co., Ltd. (“**Goertek Optical**”); and (ii) the transfer of a subsidiary's entire equity interests in return for equity interests of Goertek Optical and the further subscription for equity interests in Goertek Optical. Unless otherwise defined, terms used in this announcement shall have the same meaning as those defined in the Announcements.

#### **COMPLETION OF THE TRANSFER OF A SUBSIDIARY'S ENTIRE EQUITY INTERESTS IN RETURN FOR EQUITY INTERESTS IN GOERTEK OPTICAL**

The Board is pleased to announce that all the conditions precedent of the Share Swap & Merger Agreement have been fulfilled, and the completion of the Share Swap & Merger Agreement (the “**Completion of the Share Swap**”) took place on 8 December 2025.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF GOERTEK OPTICAL FOLLOWING THE COMPLETION OF THE SHARE SWAP

The following table illustrates the shareholding structure of Goertek Optical (i) immediately before the Completion of the Share Swap; and (ii) immediately upon the Completion of the Share Swap:

<i>Equity owner(s)</i>	<b>Shareholding structure of Goertek Optical immediately before Completion of the Share Swap</b>		<b>Shareholding structure of Goertek Optical immediately upon Completion of the Share Swap</b>	
	<i>Registered capital (RMB)</i>	<i>Equity interests (%)</i>	<i>Registered capital (RMB)</i>	<i>Equity interests (%)</i>
Goertek	600,000,000	56.66%	600,000,000	37.77%
GGC	53,331,899	5.04%	53,331,899	3.36%
Others <sup>(Note)</sup>	405,691,077	38.30%	405,691,077	25.54%
Ningbo OmniLight	—	—	476,560,364	30.00%
Ningbo Sun Ao and Ningbo Sun Cheng	—	—	52,951,124	3.33%
<b>Total</b>	<b>1,059,022,976</b>	<b>100.00%</b>	<b>1,588,534,464</b>	<b>100.00%</b>

*Note:* Other equity owners refer to the individuals and joint ventures entities which are based in the PRC, and none of those equity owners have an interest of more than ten percent of equity interest of Goertek Optical as at the date of this announcement.

## COMPLETION OF THE SUBSCRIPTION FOR EQUITY INTERESTS IN GOERTEK OPTICAL

The Board is pleased to announce that pursuant to the Completion of Share Swap, Ningbo OmniLight and Goertek subscribed for the new registered capital of Goertek Optical of approximately RMB55.64 million and approximately RMB55.64 million, respectively, by way of capital injection into Goertek Optical in the respective sums of RMB200.00 million and RMB200.00 million (the “**Completion of the Subscription**”) on 8 December 2025.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF GOERTEK OPTICAL FOLLOWING THE COMPLETION OF THE SHARE SWAP AND THE COMPLETION OF THE SUBSCRIPTION

The following table illustrates the shareholding structure of Goertek Optical (i) immediately upon Completion of the Share Swap; and (ii) immediately upon Completion of the Subscription:

<i>Equity owner(s)</i>	<b>Shareholding structure of Goertek Optical immediately upon Completion of the Share Swap</b>		<b>Shareholding structure of Goertek Optical immediately upon Completion of the Subscription</b>	
	<i>Registered capital (RMB)</i>	<i>Equity interests (%)</i>	<i>Registered capital (RMB)</i>	<i>Equity interests (%)</i>
Goertek	600,000,000	37.77%	655,640,600	38.57%
GGC	53,331,899	3.36%	53,331,899	3.14%
Others <sup>(Note)</sup>	405,691,077	25.54%	405,691,077	23.87%
Ningbo OmniLight	476,560,364	30.00%	532,200,964	31.31%
Ningbo Sun Ao and Ningbo Sun Cheng	52,951,124	3.33%	52,951,124	3.11%
<b>Total</b>	<b>1,588,534,464</b>	<b>100.00%</b>	<b>1,699,815,664</b>	<b>100.00%</b>

*Note:* Other equity owners refer to the individuals and joint ventures entities which are based in the PRC, and none of those equity owners have an interest of more than ten percent of equity interest of Goertek Optical as at the date of this announcement.

By order of the Board  
**Sunny Optical Technology (Group) Company Limited**  
**Wang Tan Jiong**  
*Chairman and Executive Director*

China, 8 December 2025

*As at the date of this announcement, the Board comprises Mr. Wang Tan Jiong, Mr. Wang Wenjie and Mr. Ni Wenjun, who are executive Directors; Mr. Wang Wenjian, who is non-executive Director, and Mr. Feng Hua Jun, Mr. Chen Gang and Ms. Thoeng Wai Yee Cheryl, who are independent non-executive Directors.*