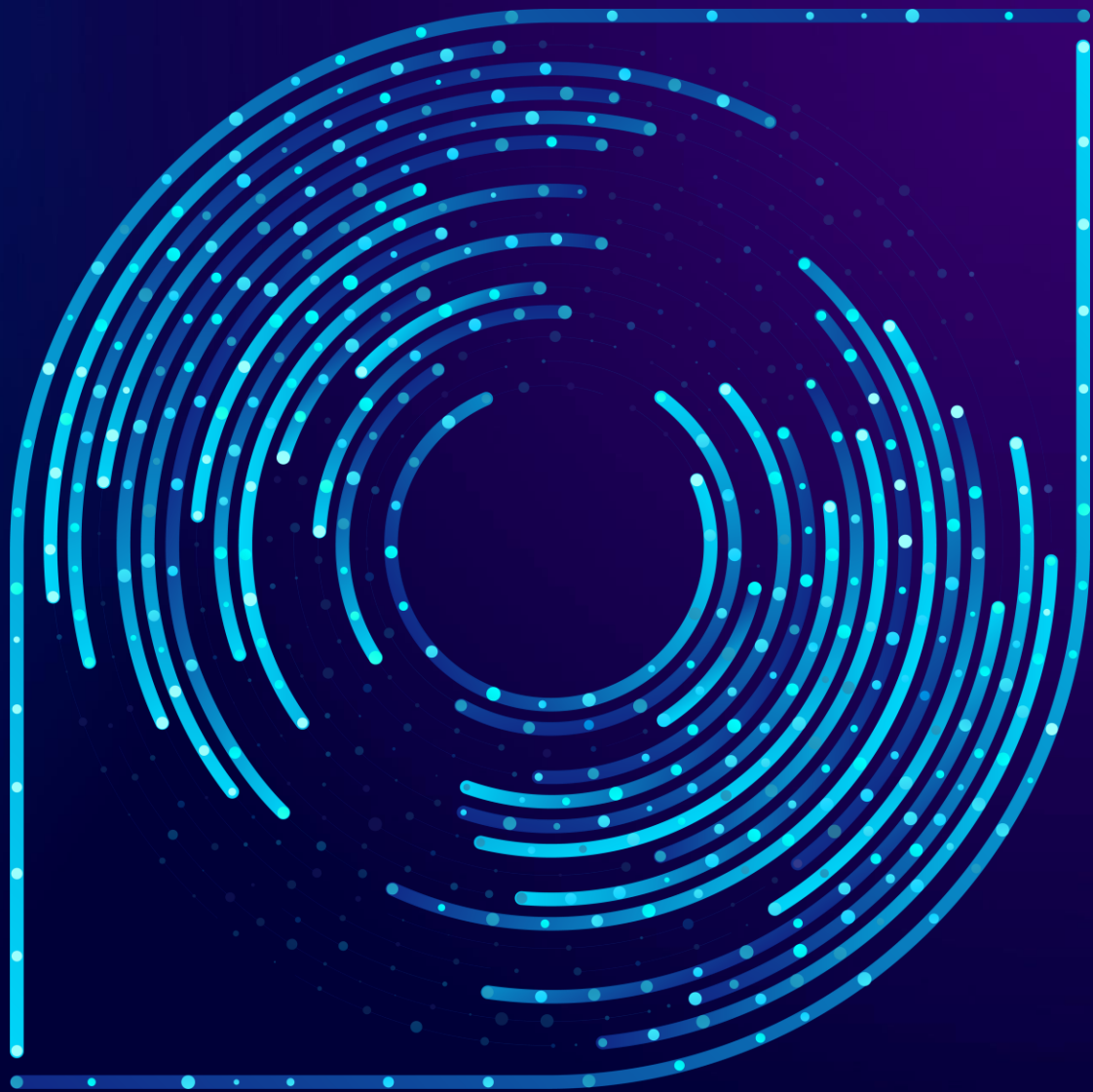


2025 Interim Results Corporate Presentation

August 2025



Disclaimer



- The information contained in this presentation is intended solely for your personal reference. Such information is subject to change without notice, its accuracy is not guaranteed and it may not contain all material information concerning Sunny Optical Technology (Group) Company Limited. The Company makes no representation regarding, and assumes no responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, any information contained herein.
- In addition, the information contains projections and forward-looking statements that may reflect the Company's current views with respect to future events and financial performance. These views are based on current assumptions which are subject to various risks and which may change over time. No assurance can be given that future events will occur, that projections will be achieved, or that the Company's assumptions are correct. It is not the intention to provide, and you may not rely on this presentation as providing, a complete or comprehensive analysis of the Company's financial or trading position or prospects.
- This presentation does not constitute an offer or invitation to purchase or subscribe for any securities or financial instruments or to provide any investment service or investment advice, and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision in relation thereto.
- All images in this presentation are for illustrative purposes only and are not intended for commercial use. If there is any infringement, please contact us for removal.
- This document is the exclusive property of Sunny Optical Technology (Group) Company Limited, and shall not be used in other forms without written permission.

Contents

01 Results Review

02 Business Highlights

03 Outlook

04 ESG Progress





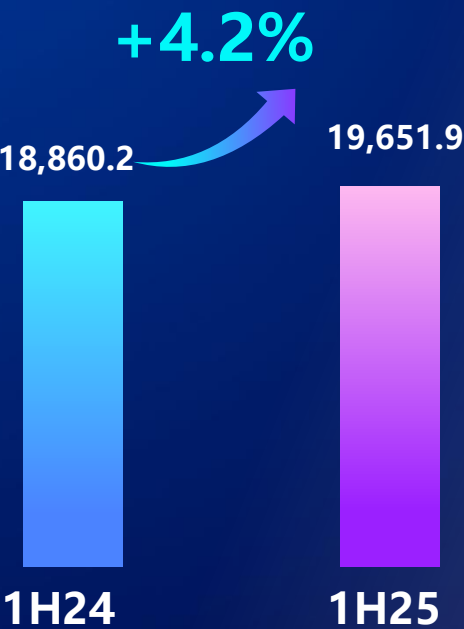
Results Review

Steady Revenue Growth & Significant Profit Increase



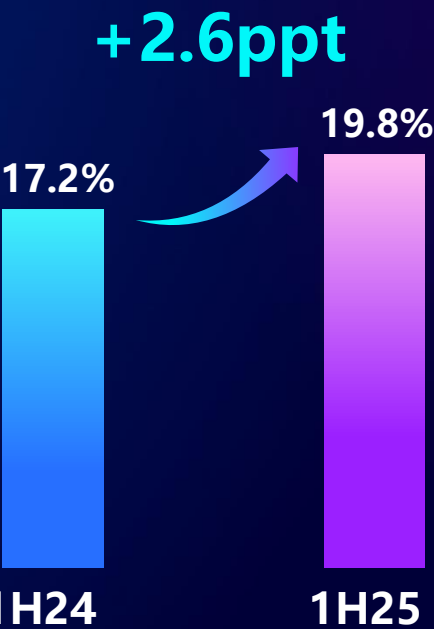
Revenue

RMB mn



Steady overall revenue growth YoY driven by revenue growth of vehicle, handset, and XR related businesses

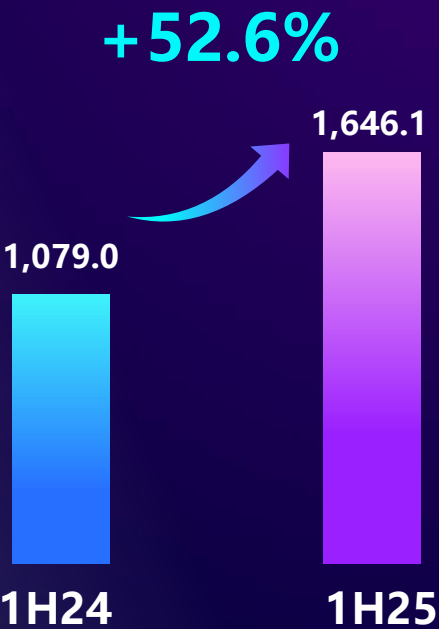
Gross Profit Margin



- Multiple factors drove GPM improvement
- GPMs of handset lens sets and handset camera modules increased YOY
 - Faster revenue growth rate of vehicle related businesses with higher GPM

Profit for the Period Attributable to Owners of the Company

RMB mn



Significant YoY increase in gross profit drove a substantial surge in profit for the period attributable to owners of the company

Financial Summary

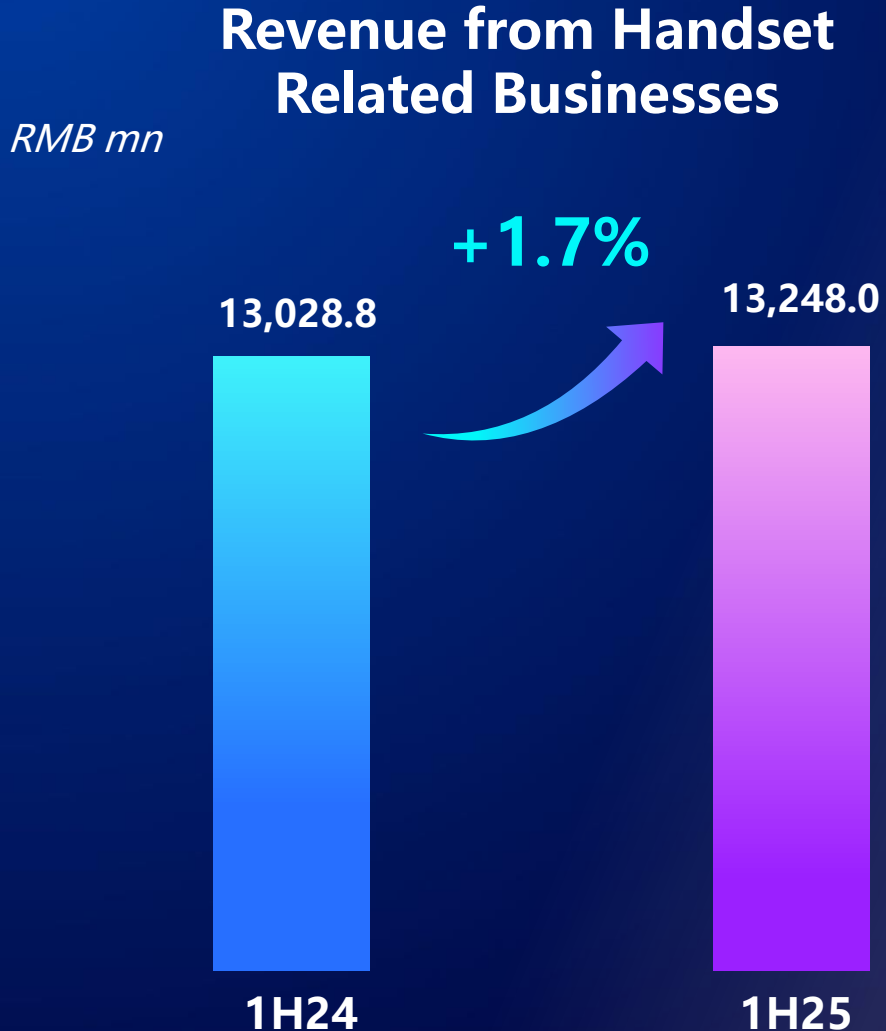


	1H24	1H25	Change
<i>(RMB mn)</i>			
Revenue	18,860.2	19,651.9	+4.2%
Gross Profit	3,246.5	3,894.4	+20.0%
Total Operating Expenses	2,258.0	2,410.6	+6.8%
• Selling and Distribution Expenses	226.1	184.2	-18.5%
• R&D Expenditure	1,468.4	1,633.6	+11.3%
• Administrative Expenses	563.5	592.8	+5.2%
Profit for the Period Attributable to Owners of the Company	1,079.0	1,646.1	+52.6%
Net Cash from Operating Activities	2,067.9	2,356.4	+14.0%
Capital Expenditure	1,045.8	1,480.0	+41.5%



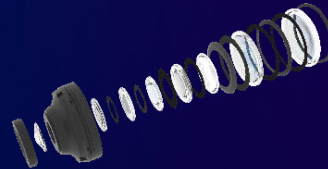
Business Highlights

Handset Businesses – Deepening Value Capture in a Mature Sector, with Noticeable Profitability Improvements



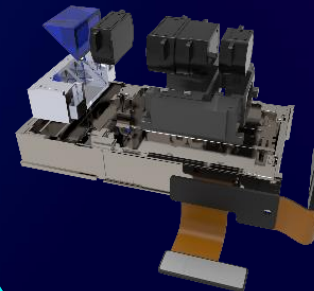
Handset Lens Sets

- Revenue from 6 pieces and above HLS increased by **over 9%** YoY
- Revenue from glass-plastic hybrid HLS increased by **over 100%** YoY



Handset Camera Modules

Revenue from large image size(1/1.5" and above) modules and periscope modules increased by **over 20%** YOY



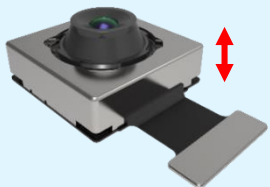
Increased proportion of high-end products drives rises in ASP and GPM for HLS and HCM, achieving profitability improvements

Handset Businesses - Building Tech Barriers, Expanding Leadership, Driving Full-Year Revenue Growth

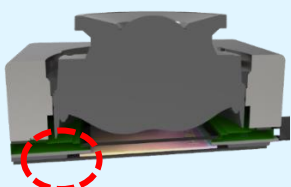
Extreme Miniaturization



- Ultra-thin & foldable phones
- Balancing aesthetics & image upgrades
- Foldable designs & expanded battery capacity

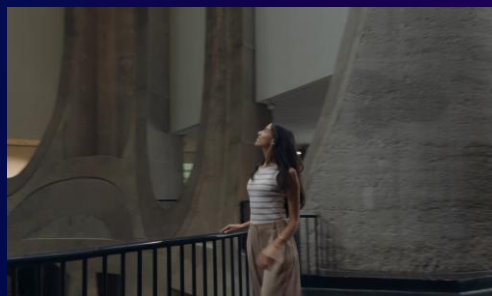


Ultra-Low Shoulder Height
Main Camera Module

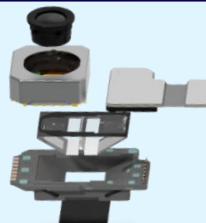


XY-Miniaturized
Main Camera Module

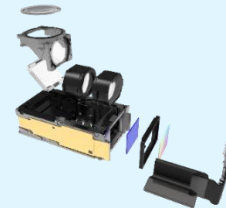
Professional-Grade Imaging



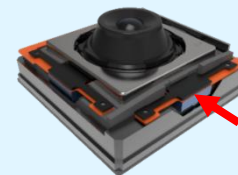
- Superior low-light photography
- Video OIS for steady shots
- Cinematic portrait video with wide dynamic range
- Revolutionized full-focal-range experience



Integrated Multi-Fold
Periscope Module



Large Aperture & Low-Load
Periscope Module



Large-Angle Gimbal
OIS Module

Technical Capabilities

Advanced packaging technology

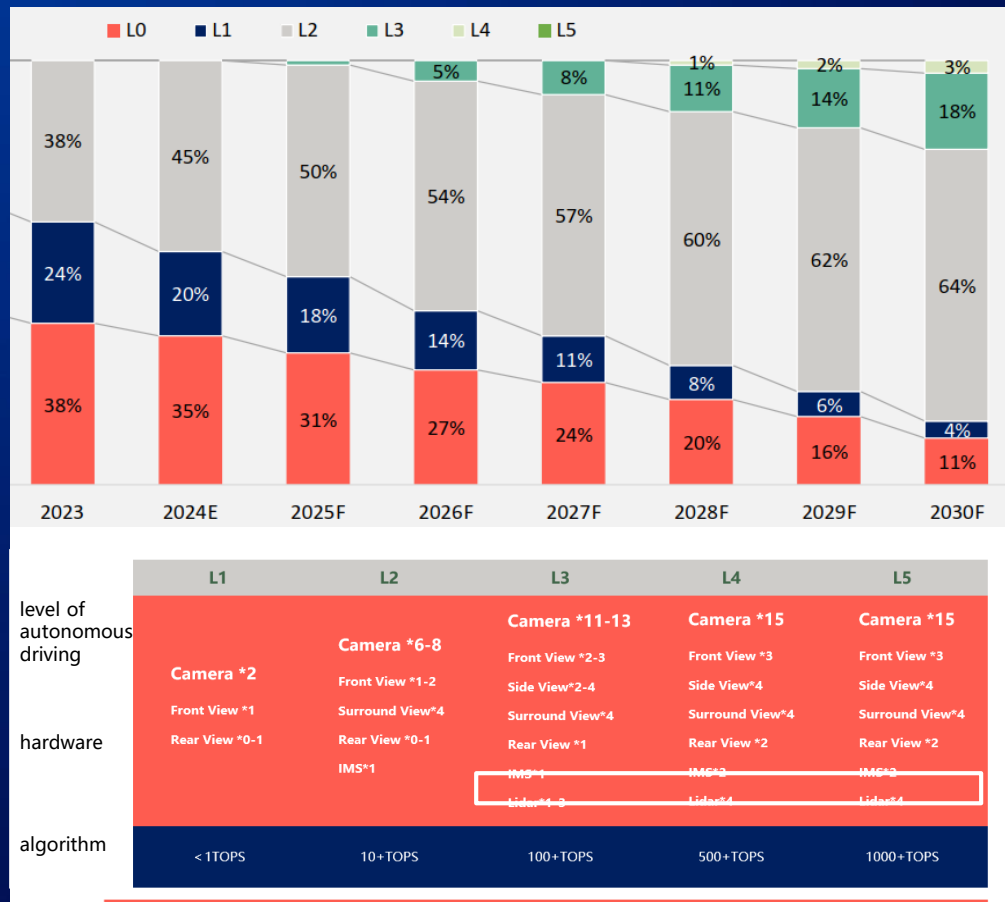
Ultra-miniaturized molding packaging technology enables extreme module miniaturization

High-precision active optical alignment technology

Online adjustment of the relative positions of lens groups, prisms, and chips with real-time correction of aberrations such as field curvature, peak distortion, astigmatism, and tilt. This technology optimizes optical system performance and has been applied to complex main cameras and periscope modules

Vehicle Businesses - Accelerated ADAS Penetration Drives the Acceleration of the Core Growth Engine

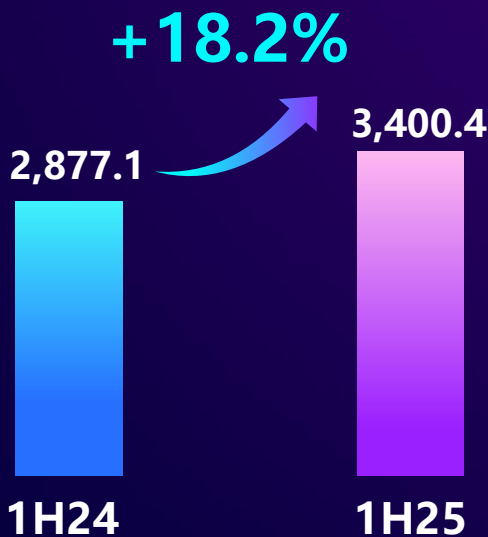
L1-L5 Global ADAS Penetration Trend and Hardware Requirement Changes



Data sources: Sigmaintell

Revenue from Vehicle Related Businesses

RMB mn



- The accelerating penetration of ADAS drove a rapid increase in the demand of global vehicle cameras, **and our vehicle related businesses also achieved fast growth**
- With LiDAR' s rising importance in L3 and above autonomous driving system, our company has currently obtained **over RMB 1.5 billion** for LiDAR designated projects

Vehicle Businesses - Focusing on Pain Points, Leading Tech Innovation, Achieving High Revenue Growth Rate



Performance Upgrade

- **Higher Resolution:** Sharper image details
- **Ultra-Low Reflection Coating:** Reduces flare/ghost, enhances clarity
- **Adaptive Variable Aperture:** Enables ultra-HDR imaging for tunnels and nighttime driving
- **Super Black Painting:** Minimizes stray light from oncoming glare



Full-Scene Adaptability

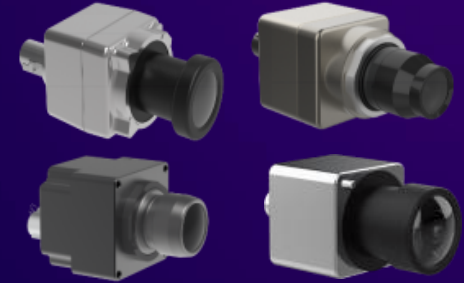
- **Active Cleaning:** dirt removal, de-fog and de-ice
- **Real-Time Chassis Monitoring:** Safe remote summoning



Cost-Effective

- Advancing **glass-plastic hybrid solution** for ADAS VLS

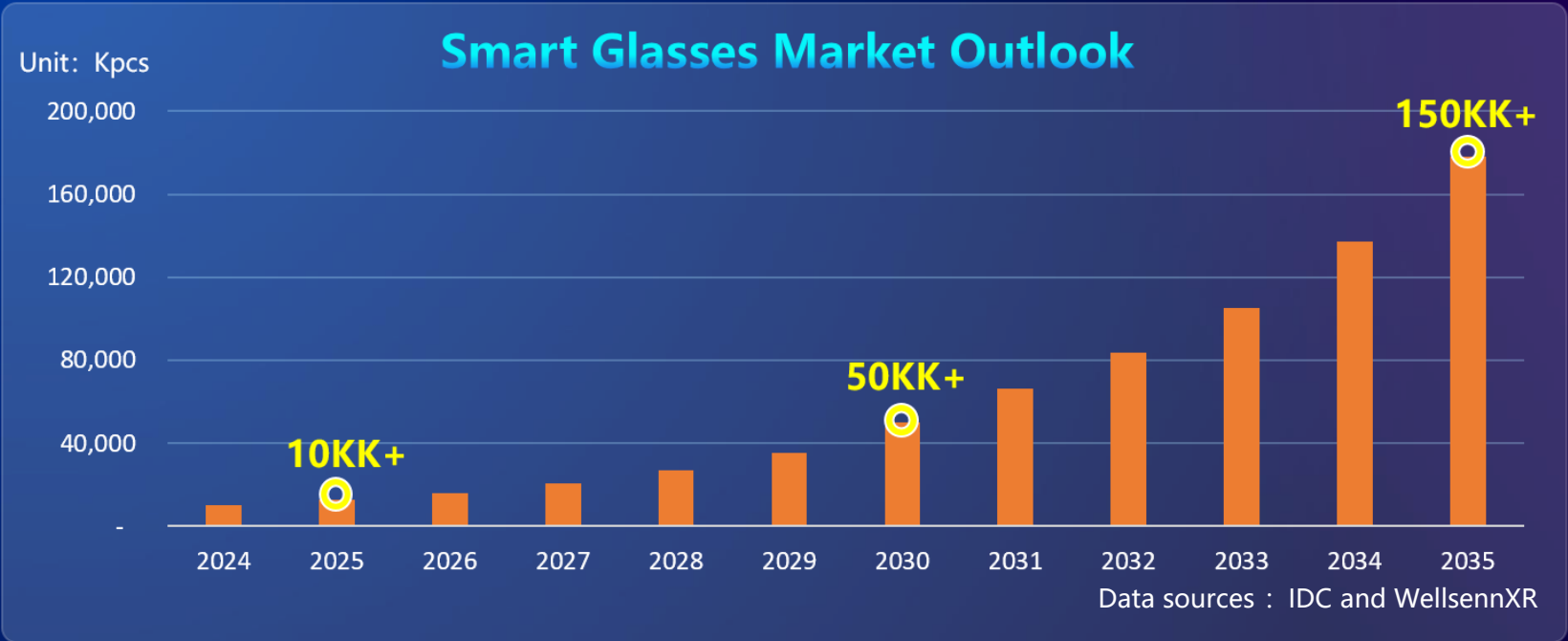
Businesses Progress



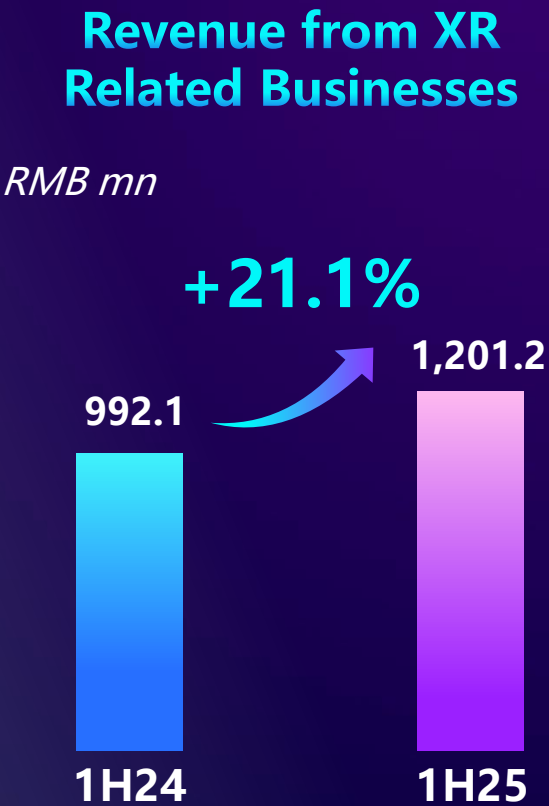
Deepening strategic ecosystem partnerships with leading global intelligent driving platform providers, including Horizon Robotics, Qualcomm, Mobileye, and NVIDIA, expanding vehicle module product portfolio and accelerating overseas expansion.

Obtained an **8MP** vehicle module designated projects from a top European automaker in 1H 2025

XR Businesses - Smart Glasses Propel XR Industry into Rapid Growth



- The smart glasses market is experiencing explosive growth, with total market projected to **exceed 10 million units** in 2025
- Our market share of imaging modules for smart glasses maintains **global NO.1**



XR Businesses - Comprehensive Strategic Approach to Capitalize on Growth Momentum in High-Potential Emerging Sectors

Comprehensive Product Portfolio

XR interaction modules & lens sets



Spatial SLAM



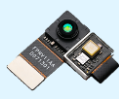
VST



AI Identification



ET



DToF

MR display modules & components



LCD Display
System Module



Micro OLED Display
System Module

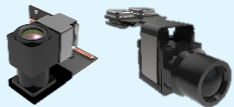


Fresnel Lens



Aspheric Lens

Smart glasses display modules & components



Micro LED
Optical Engine



SRG Waveguide



VID Lens



PBS, Xcube,
Collimating lens,
and various other
optical components

Full-device ODM services



Multi-Dimensional Vertical Integration



We achieve **full-chain optical product coverage** across the XR sector, with **vertical integration** of mass production capabilities for the end-products

XR Businesses - Tackled Core Industry Challenges, Together with Resource Integration to Drive AR Breakthroughs



Integrating resources further to foster a more open and win-win ecosystem and thus propel breakthroughs in AR field

Pan-IoT Businesses - Technology Reuse and AI Empowerment Fuel Short-Term Gains and Long-term Potential

The emerging handheld imaging devices market unlocks new profit streams

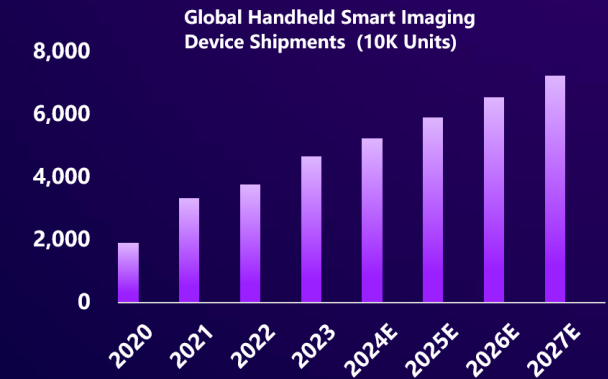
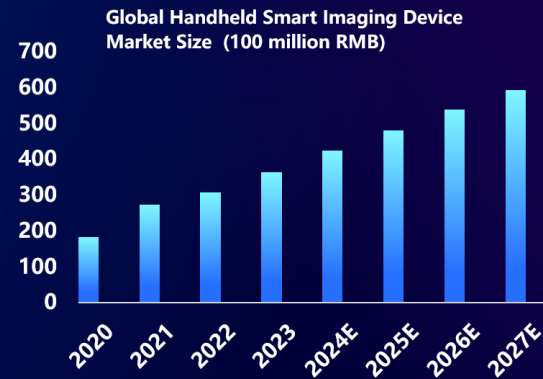
◆ Expanding from pro users to mass consumers to drive market expansion

◆ Continuously elevating image quality for diverse scenarios

◆ From single-camera to multi-camera systems

Handheld Imaging Devices

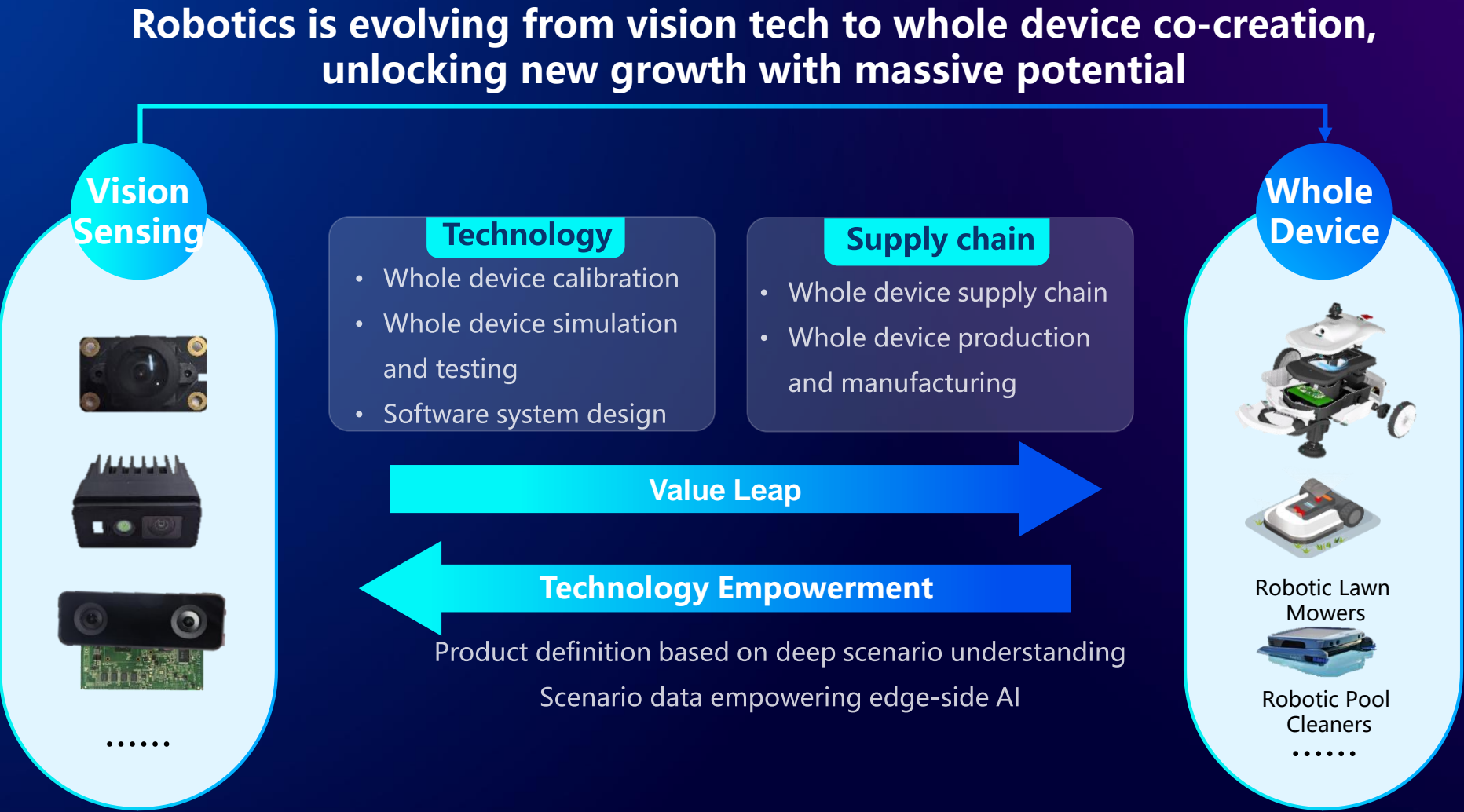
(Action Cameras/360 Cameras/Gimbal Cameras)



Data sources: Frost & Sullivan

- In-depth collaboration with leading brand-name customers, resulting in **significant increase in revenue** of handheld imaging devices
- Years of expertise in R&D and large-scale mass production capabilities in **large-image-sized**, **ultra-wide-angle**, and **miniaturized** products are now being applied to the handheld imaging devices sector, laying a solid foundation for future market expansion

Pan-IoT Businesses - Technology Reuse and AI Empowerment Fuel Short-Term Gains and Long-term Potential

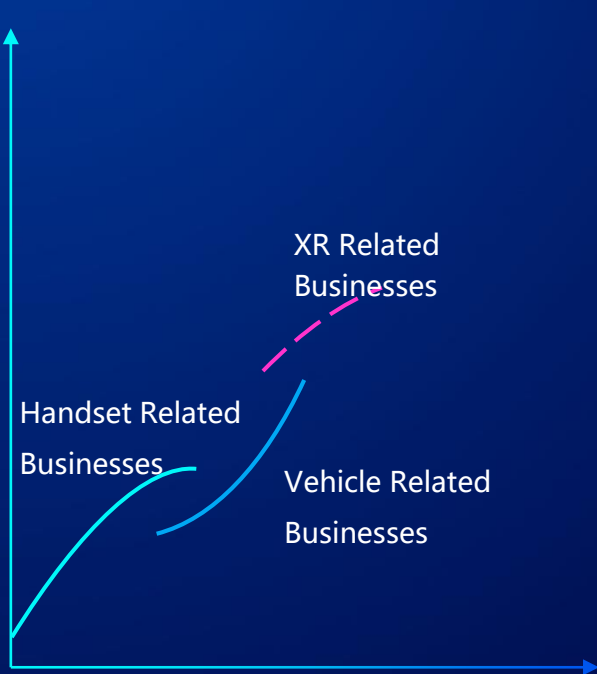




Outlook

AI Drives Rapid Development of the Optoelectronics Industry, with Growth Benefits Unleashed Continuously

(For Applications + For Manufacturing) ^{AI}

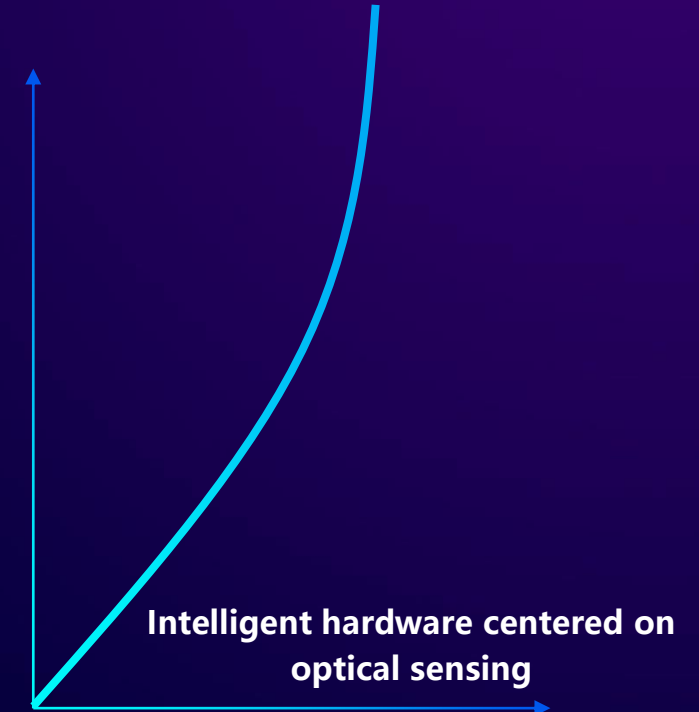


For Applications

Unlocking new scenarios such as low-altitude economy, humanoid intelligence and healthcare will usher in a more intelligent and integrated era

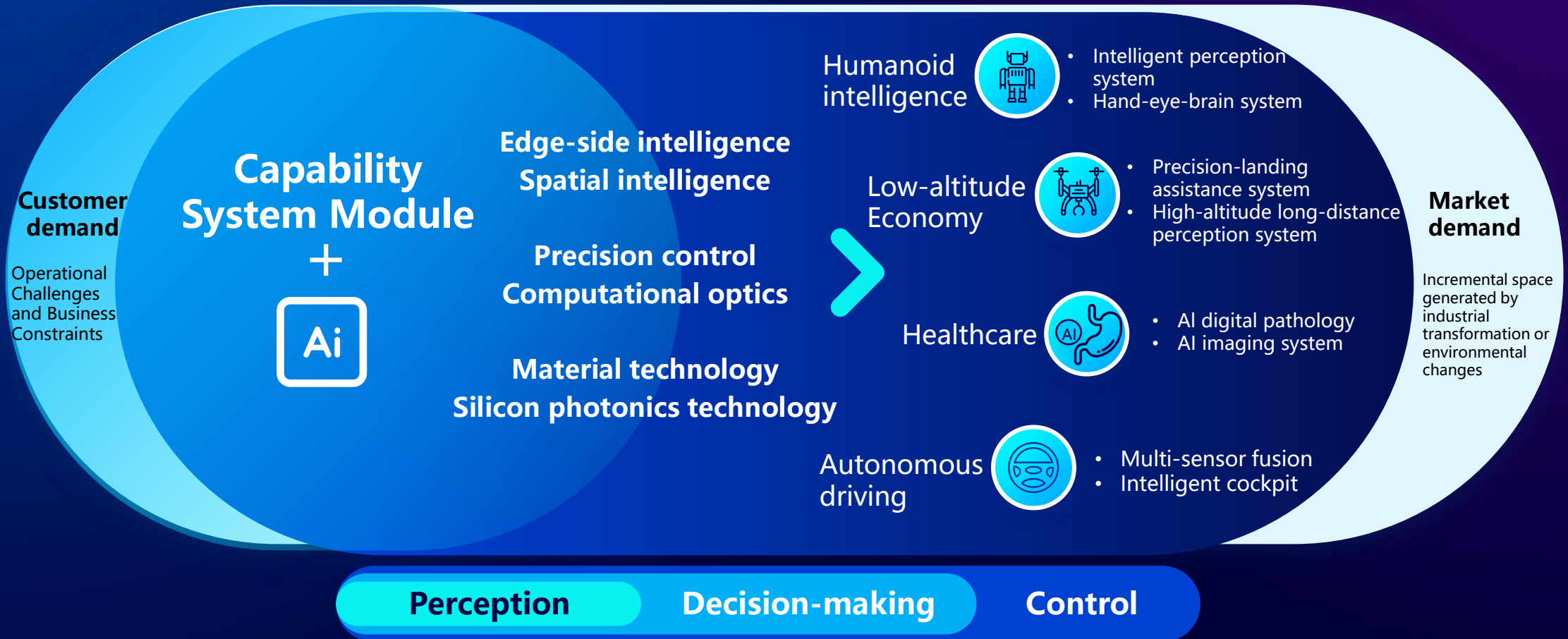
For Manufacturing

Shifting from experience-driven to data- and algorithm-driven to enhance R&D efficiency, reduce costs and accelerate innovation; Leaping from digitization to intelligence to boost production yield rate, efficiency and agility



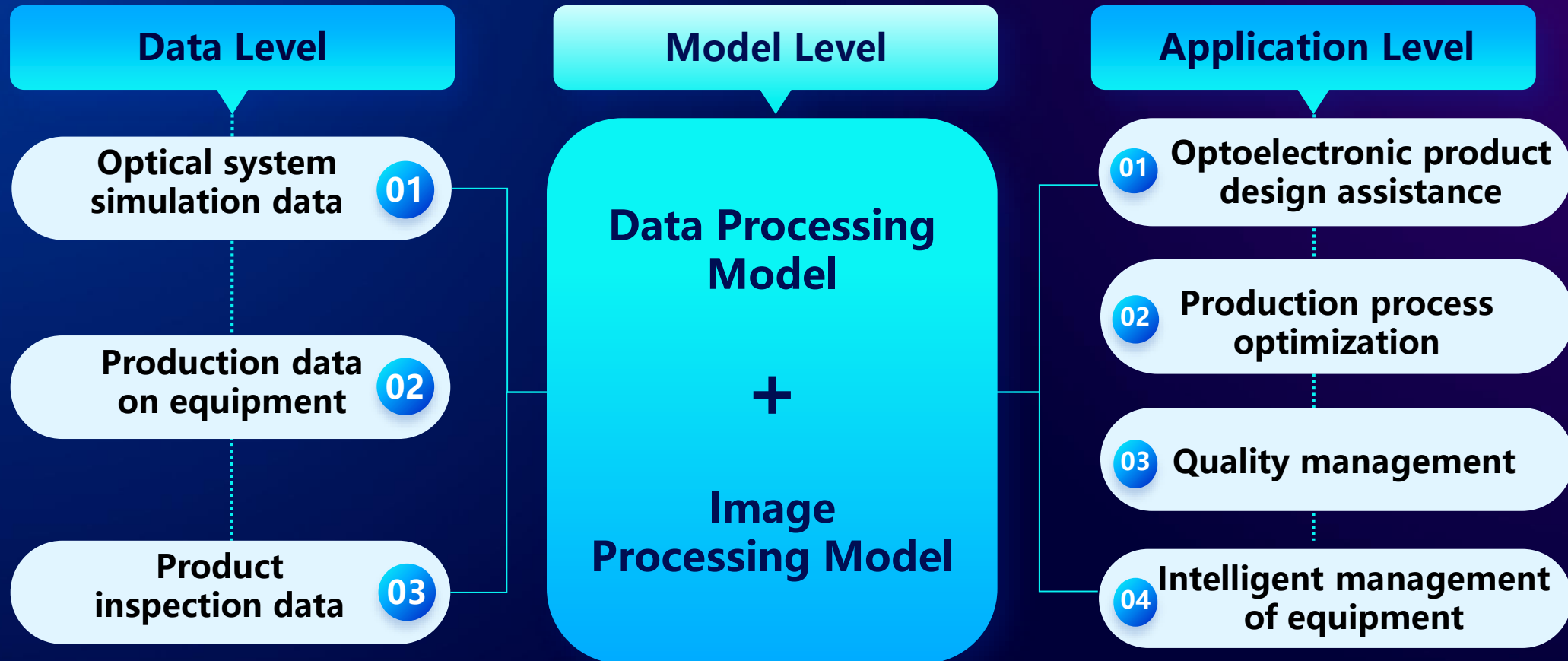
For Applications: Continuously Build Growth Drivers by Deepening Optical Sensing Technologies to Expand Application Scenarios

Accelerate technological innovation and the expansion into new frontiers powered by AI technology, while gradually breaking the boundaries of products and industries, which helps build an efficient closed-loop of **perception, decision-making, and control of edge-side intelligent hardware**



For Manufacturing: Optimize Manufacturing through Small Models and Vertical Large Model to Boost Quality and Efficiency

Accelerate innovation and boost production yield rate, efficiency and agility powered by AI technology and based on optical system simulation data and production data



Achieve Rapid Growth through Organizational Synergy, Core Capability Strengthening, and Diversified Strategies

Sky - Central Organization

Tree - Strategic Grouping



Ground - Group Platform

Common Capabilities	Optical Processing	Testing and Analysis	Mold Processing	Design and Simulation
	Optical Coating	System Design and Development	Precise Packaging and Adjustment	Equipment Development

A More Flexible International Footprint Strengthens Our Ability to Meet Customer Demands



★ Headquarters

Yuyao, Zhejiang Province

● Production Bases

- Yuyao, Zhejiang Province
- Zhongshan, Guangdong Province
- Xinyang, Henan Province
- Shanghai
- Vietnam
- India

● Regional Platform Organizations

- South Korea
- Japan
- Germany
- North America



ESG Progress

ESG Progress

External Rating

- MSCI maintained AA rating
- FTSE ESG score increased from 3.5 to 4.0
- Hang Seng ESG rating remained A+
- Wind ESG rating upgraded from BBB to AA

Climate-related Disclosures

Completed the identification and assessment of climate risks and opportunities, and used scenario analysis models to predict the current and expected impacts on the Company's finances. The preparation of the "Climate-related Disclosure Report" is almost completed and is expected to be released late this year

ESG Selected Indexes

- 《Hang Seng Sustainable Development Corporate Benchmark Index》
- 《Hang Seng Climate Change 1.5°C Target Index》
- 《Hang Seng ESG 50 Index》

Awards

- Fortune China ESG Impact List 2025
- 2024-2025 Forbes China Sustainable Development Industrial Enterprise Award



Investor Relations

@ iroffice@sunnyoptical.com

☎ +86 574-6253-0875 +852 3568-7038

📍 No. 66-68 Fengle Road, Yuyao City, Zhejiang Province, China
Unit 2304-5, 23/F., Henley Building, 5 Queen's Road Central, Hong Kong

