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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382.HK)

U.S.\$400,000,000 5.95 PER CENT. SUSTAINABILITY-LINKED BONDS DUE 2026

(Stock Code: 5676)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BNP PARIBAS

Citigroup

Joint Lead Managers and Joint Bookrunners

Crédit Agricole CIB

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the sustainability-linked bonds due 2026 in the aggregate principal amount of U.S.\$400,000,000 bearing interest at the rate of 5.95% per annum (the “**Bonds**”), to be issued by Sunny Optical Technology (Group) Company Limited 舜宇光學科技(集團)有限公司 (the “**Issuer**”), as described in the offering circular dated 9 January 2023. The Bonds are offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 18 January 2023.

By order of the Board
Sunny Optical Technology (Group) Company Limited
Ye Liaoning
Chairman and Executive Director

Hong Kong, 17 January 2023

As at the date of this announcement, the Board comprises Mr. Ye Liaoning, Mr. Sun Yang and Mr. Wang Wenjie, who are executive Directors; Mr. Wang Wenjian, who is non-executive Director, and Mr. Zhang Yuqing, Mr. Feng Hua Jun, Mr. Shao Yang Dong and Ms. Jia Lina, who are independent non-executive Directors.