

To: Business Editors
(For Immediate Release)



SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382.HK)

Sunny Optical Technology Announces 2026 Interim Results

Multiple Business Drivers

Increase in Revenue and Profit Validated Business Resilience

(26 August 2026 – Hong Kong) The global leading manufacturer of integrated optical products and provider of intelligent optical system solutions (whole device) — **Sunny Optical Technology (Group) Company Limited** (the “Group”) (Stock Code: 2382.HK) today announced its interim results for the six months ended 30 June 2026.

For the six months ended 30 June 2026, the Group's revenue was approximately RMB21.91 billion, increased by approximately 11.5% YoY. The increase in revenue was mainly attributable to the increase in revenues of vehicle products, XR products and other products. Gross profit was approximately RMB4.27 billion, grew by approximately 9.6% YoY. Profit for the period attributable to owners of the Company was approximately RMB1.81 billion, representing an increase of approximately 9.9% YoY.

New technological breakthroughs and emerging application scenarios are reshaping the competitive landscape of the optics industry. Leveraging the Group's forward-looking strategic positioning and leading optical R&D and manufacturing capabilities, the Group has seized market opportunities and achieved key breakthroughs across multiple sectors, including handset, vehicle, XR, robotics, and intelligent imaging, continuously solidifying its industry-leading position.

Against the backdrop of declining global smartphone shipments, competition in the smartphone market has further intensified in the AI, imaging, and slim foldable segments. For the six months ended 30 June 2026, the Group actively captured the premium market with market share steadily increased in high-value main camera and periscope cameras, which helped to stabilize the core performance base.

In the first half of 2026, the deep integration of AI technology with consumer-grade hardware propelled the smart glasses/AR glasses market into a new phase of rapid growth cycle. The Group has established full-chain vertically integrated system-level capabilities in XR, spanning “fundamental optical components + diverse optical modules/optical engines + software-hardware integrated systems”, and has continued to evolve its core products toward miniaturization and integration. The Group has achieved technical breakthroughs in both performance and form-factor dimensions for optical engine products, while its ultra-thin full-color AR display modules have achieved small-volume production - consistently advancing the commercialization of AR glasses toward consumer-grade adoption.

In the first half of 2026, other products with Pan-IoT products also experienced rapid growth. In the robotics segment, the projects of robot lawn mowers and warehouse automation robotics have achieved mass production. At the same time, the Group is actively expanding into new smart hardware markets, building end-to-end development and manufacturing capabilities from core modules to whole devices. In the intelligent imaging segment, lens sets and modules for handheld imaging devices have achieved stable delivery, with shipment volumes growing significantly. Concurrently, the Group continues to drive technological iteration in areas such as autofocus, variable aperture, low flare, miniaturization and low power consumption. In the optical instrument segment, the orders from AI medical microscopy products in intelligent medical scenarios such as pathological testing and genetic diagnosis grew substantially. In addition, the Group has made significant breakthroughs in leading industry customers in terms of semiconductor wafer defect inspection equipment and has achieved horizontal business expansion into the glass wafer industry.

Looking forward, with AI empowerment, the Group will further leverage its optical systems to acquire and simulate vast amounts of data, accelerate intelligent iteration across materials simulation, optical design, process control, and other stages, thereby continuously improving production efficiency. At the same time, the Group will dynamically adjust the flexible responsiveness based on customer needs, enabling agile delivery and value co-creation. Through more open ecosystem partnerships and a more determined R&D deployment, the Group is poised to seize the historic opportunities arising from the convergence of AI and optical technologies, so as to deliver sustainable, long-term value to the customers, the industry and the shareholders.