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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382.HK)

POSTPONEMENT OF DISCLOSEABLE TRANSACTION IN RELATION TO THE SUBSCRIPTION FOR 6% EQUITY INTERESTS IN THE TARGET COMPANY

Reference is made to the announcement of Sunny Optical Technology (Group) Company Limited (the “**Company**”) dated 24 December 2021 regarding the discloseable transaction in relation to the subscription for 6% equity interests in the Target Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

POSTPONEMENT OF THE SUBSCRIPTION

The Board would like to announce that a notice was given by the Target Company on 13 January 2022 notifying the Company that the Capital Increase would be temporarily suspended as a result of the withdrawal of certain Subscriber(s) from the Share Subscription Agreement.

Further announcement will be made by the Company when the revised proposal of capital increase of the Target Company has come up and further assessment of such proposal has been made by the Company.

Investors should exercise caution when dealing in the Shares. If in doubt, investors are recommended to consult their professional adviser(s).

By order of the Board
Sunny Optical Technology (Group) Company Limited
Ye Liaoning
Chairman and Executive Director

Hong Kong, 14 January 2022

As at the date of this announcement, the Board comprises Mr. Ye Liaoning, Mr. Sun Yang and Mr. Wang Wenjie, who are executive Directors; Mr. Wang Wenjian, who is non-executive Director, and Mr. Zhang Yuqing, Mr. Feng Hua Jun and Mr. Shao Yang Dong, who are independent non-executive Directors.