

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2019 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sunny Optical Technology (Group) Company Limited |
|----------------|--|
| Date Submitted | 01/08/2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>2382</u> Descrip | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.1 | HK\$10,000,000,000 |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | 100,000,000,000 | HK\$0.1 | HK\$10,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|-------------------|-------------|-----------------------------|-------------------------------------|---|
| | | No. of preference shares | Par value ce (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | ng month | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the mon | th | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (StateHK\$10,000,000,000currency) :

II. Movements in Issued Share Capital

| | No. of orc | linary shares | No of preference | No. of other classes |
|--|----------------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | <u>1,096,849,700</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 1,096,849,700 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|---------------|-----------------|---------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | | | C 11 1 | x 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | Тс | tal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | | |
| | | | | Other class) | | |
| Total funda naise 1 dare | ing the month | from avancies - | | filler eluss) | 11/12 | |
| Total funds raised dur options (State currenc | | nom exercise o | N/A | | | |
| options (state currenc | y) | | 1 \ /A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) | · · | | | | |
| \mathbf{C} to all \mathbf{c} and \mathbf{c} (if lists \mathbf{d}) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) <u>N</u> / | | _ |
| | | | ence shares) $N/$ | | - |
| | | (| Other class) <u>N/</u> | A | - |

| Convertibles (i.e. Convertible in | ato Sharaq of the I | aquar which are to | | For Main Board and GEM listed issuers | | | |
|---|---------------------|--|----------------------------------|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (//) | | | | | | |
| Stock code (if listed) | | · | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | | |
| Stock code (if listed) | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u> | A | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| , | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 2. | open oner | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (, , | , | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | F | For Main B | oar | d and GEM liste No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|----------------------|----------------------------------|---|--------------------|-----|--|--|
| | Type of Issue | | | | | | the month |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / (/ / | | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | Ordinary Shares |) | _N/A | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | _N/A | N/A |

| | | | | For Main Boa | Board and GEM listed issuers | | |
|-----|---------------------------|------------------|---|--|---|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ; (/ / _) (/ / _) | <u>N/A</u> | N/A | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ; | <u>N/A</u> | <u>N/A</u> | |
| | | | | Ordinary share reference share (Other clas | es) N/A | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| N/A | | | | |
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| Submitted by: Wong Pui Ling | | | | |
| | | | | |
| Title: Joint Company Secretary | | | | |
| (Director, Secretary or other duly authorised officer) | | | | |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.