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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(incorporated in the Cayman Islands as an exempted company with limited liability)

(Stock Code: 2382)

US\$600,000,000 3.75 PER CENT. BONDS DUE 2023

(Stock Code: 6019)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

(in alphabetical order)

Citigroup

UBS

Joint Lead Manager and Joint Bookrunner

BNP PARIBAS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the bonds due 2023 in the aggregate principal amount of US\$600,000,000, bearing interest at the rate of 3.75% per annum (the “**Bonds**”) to be issued by Sunny Optical Technology (Group) Company Limited (the “**Issuer**”), as described in the offering circular dated 16 January 2018 (the “**Offering Circular**”). The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 24 January 2018.

Hong Kong, 23 January 2018

As at the date of this announcement, the Board comprises Mr. Ye Liaoning, Mr. Sun Yang and Mr. Wang Wenjie, who are executive directors; Mr. Wang Wenjian, who is non-executive director, and Mr. Zhang Yuqing, Mr. Feng Hua Jun and Mr. Shao Yang Dong, who are independent non-executive directors.